

# Voyage Sri Lanka 2024

## Marine Summit

26<sup>th</sup> November 2024

Hotel Kingsbury, Colombo, Sri Lanka



**VOYAGE** 2024  
**SRI LANKA**  
SAILING TO THE BLUE ECONOMY



# Why Sri Lanka



Sri Lanka's strategic position along the world's busiest maritime routes



Key hub connecting major trading partners across Asia, the Middle East, Americas and Europe



Sri Lanka's Marine & Offshore Services and boat building industry are identified as emerging potential industries



Competitive labor costs, technical expertise in ship and offshore repair, boat building and shipbuilding. Immerging in oil & gas industry.





# Our Strengths & Global Competitiveness

Three (03) Major Ports. Colombo, Trincomalee & Hambantota

Twenty Two (22) active Boatyards

Fifty four (54) Mainline Services

Six (6) Trade routes served

Land availability for investment



Sri Lanka is the 3<sup>rd</sup> best-connected country in the Middle East and Indian subcontinent and the 22<sup>nd</sup> best-connected country in the world.

Source: Liner Shipping Connectivity Index (LSCI)

Trincomalee Port is the world's 5<sup>th</sup> largest and 2<sup>nd</sup> best Natural Port. Depth 30 - 40m

# Sectors In Brief

**Marine & Offshore Services Sector (M&OS)** is a key industry in Sri Lanka which is yet to grow to its full potential. Sri Lanka is blessed with several competitive advantages, compared to other regional countries who are reaping very lucrative benefits and strongly positioning for future opportunities.

M&OS Market segment focuses on catering the demand for ship repair, shipbuilding, Oil & Gas rig building / repair / servicing /offloading-loading, offshore engineering, oil field equipment manufacturing & servicing, catering marine & engineering services for the offshore support vessels and assets.

**Boat & Ship building** is a leading industry which is driving Sri Lanka towards greater industrialization. It contributes a significant share in the basket of exports and continues to grow, with a wide variety of products and services being offered to the international markets.

Sri Lanka's major Boat & Ship building products include, Multipurpose Platform Supply Vessels, Anchor Handling & Supply Vessels, Crew Boats, Passenger Vessels, Harbour Berthing/ Towing Tugs, Naval/ Coast Guard Vessels, Landing Crafts, Fire Fighting Vessels, Fishing Vessels.



# Voyage Sri Lanka 2024 - Conference

## Partners



Ministry of Finance, Economic Development, Policy Formulation, Planning & Tourism



Ministry of Foreign Affairs



Board of Investment of Sri Lanka



Sri Lanka Ports Authority



Chamber of Marine Industries



Sri Lanka Navy



Advisory Committee



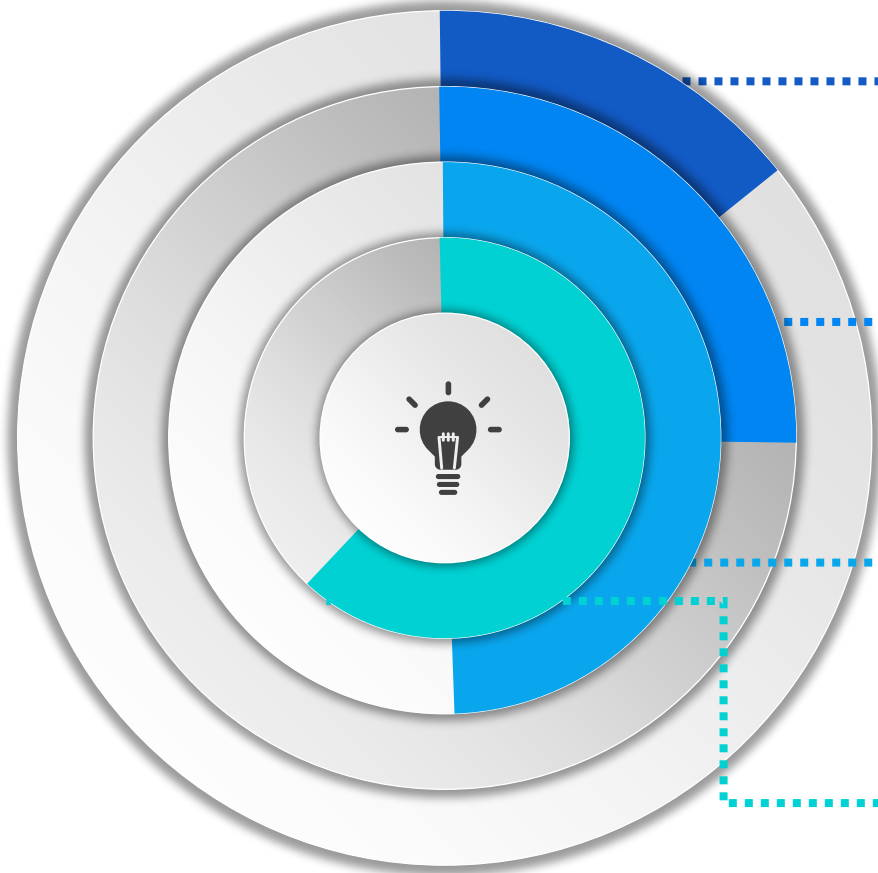
Colombo West International Terminal



Industry Partners: Colombo Dockyard,  
GAC Shipping (Pvt) Ltd

EDB is organizing this summit in collaboration with relevant stakeholders for the 01<sup>st</sup> time in Sri Lanka. The purpose of this summit is to gather experts, investors, policymakers, and enthusiasts on Sri Lanka M&OS and Boat building sectors from around the globe to promote the Sri Lanka Marine and offshore services and boat building sectors and bring investments to Sri Lanka.

# Objectives



Promoting the Marine & Offshore services and Boat building sectors internationally  
Engage in comprehensive discussions on Sri Lanka's potentials and capabilities



Strengthen International relationships.  
Facilitate Business Connections



Investment opportunities, strategic business partnerships and Joint Ventures. Promote nautical tourism



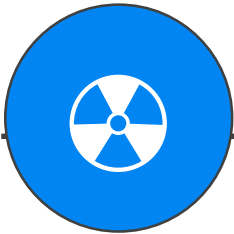
Attract US\$ 1Bn Investment by 2027



# Event Flow

Foreign delegates will be taken to visit Trincomalee and Hambantota ports prior to the conference day

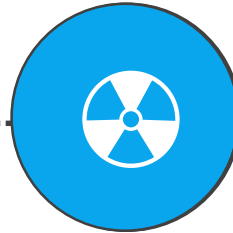
24<sup>th</sup> November  
2024



Visit to  
Trincomalee Port



25<sup>th</sup> November  
2024



Visit to  
Hambantota Port



26<sup>th</sup> November  
2024

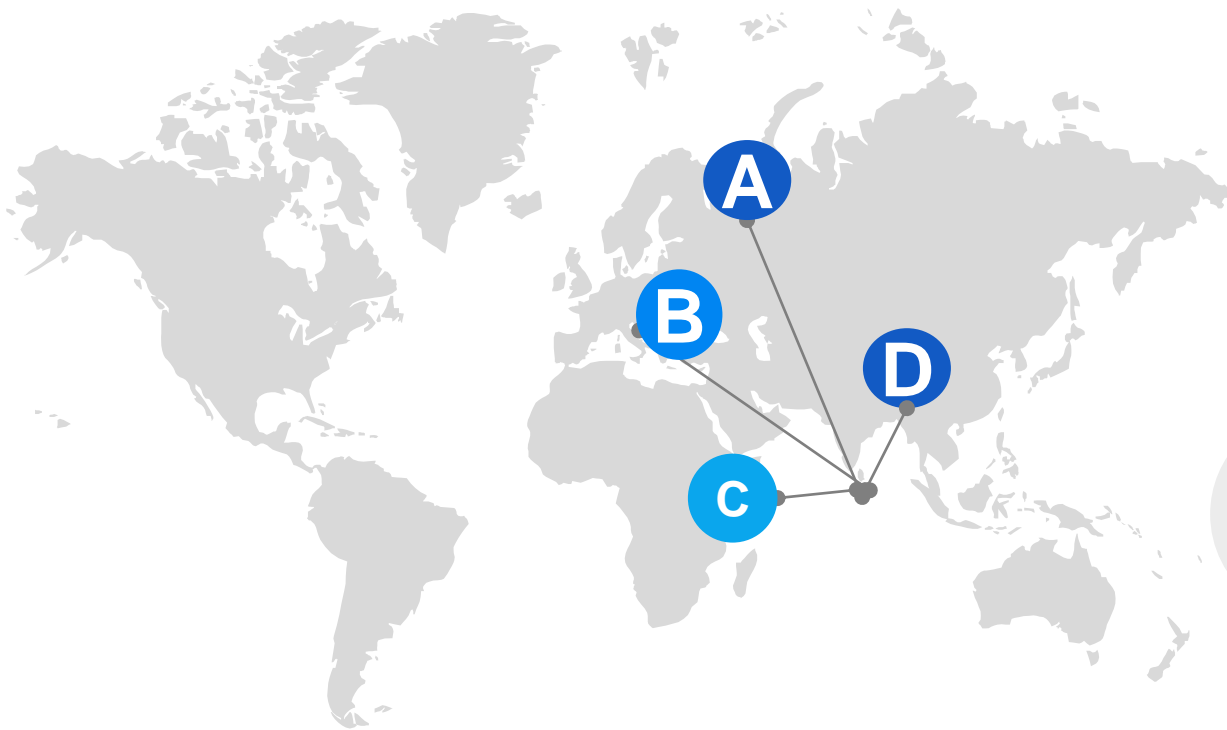


Conference Day

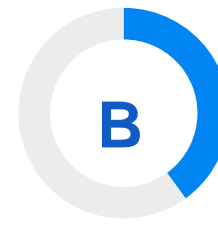


# Target Regions

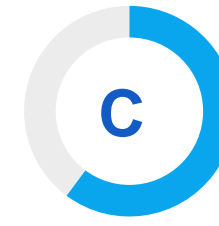
In addition to the below 4 regions we welcome other regions.



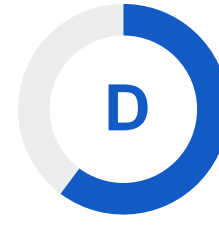
Europe



Middle East



East Africa



Asia



# Sri Lanka a well Connected Hub



Best connectivity to Europe, US & Africa regions Via Colombo sea port & airport

# Key Players

## Boat Building



Sea Leisure Yachting Group

Neil Fernando And Co.(Pvt) Ltd

NorthWest Marine Lanka (Pvt) Ltd

Sealani Boartyard (Pvt) Ltd

Dhanusha Marine Lanka (Pvt) Ltd

A J Fishing Industries (Pvt) Ltd



## Marine & Offshore Sector



Hayleys Energy Services Lanka (Pvt) Ltd

Ceyline Maritime Services (Pvt) Ltd

Colombo Dockyard PLC

Sharaf Shipping Agency (Pvt) Ltd

LAUGFS Maritime Services/ LAUGFS Holdings Ltd

Marine One Private Limited

GAC Shipping Ltd

Dev Marine Agencies

Lloyd's Register Asia

Oceanneeds(Pvt)Ltd

Master Divers (Pvt) Ltd

Interocean Services Ltd

International Marine Services (Pvt) Ltd

Lanka Marine Services (Pvt)Ltd



# Expectation from Overseas Missions

- Raise awareness about the “VOYAGE SRI LANKA 2024” among the relevant chambers and associations and professionals in respective countries
- Facilitate and assisting the participants /enthusiasts for the event
- Spotlight and cultivate investment prospects and partnership opportunities to be highlighted during Voyage Sri Lanka 2024
- Leverage the embassy's channels—such as social media, the official website, and newsletters—to amplify visibility and broaden outreach about “Voyage Sri Lanka 2024”.



# Register at : [www.voyagesrilanka.lk](http://www.voyagesrilanka.lk)



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## THE MARINE SUMMIT "VOYAGE SRI LANKA 2024"

On 26th November 2024

44

DAYS

17

HOURS

36

MINUTES

08

SECONDS



# Areas Covered during the Summit

**Boat Building**

**Ship repair & Ship Building**

**Port Expansion Projects**

**Sustainable Fisheries Management**

**Marine Innovations**

**Marine Security**

**Investment**

**Offshore Energy**

# Promotional Channels & Material

LinkedIn

Facebook

Instagram

Website

*Static Images*

*Flyers*

*Promotional Videos*



**VOYAGE SRI LANKA 2024: SAILING TO THE BLUE ECONOMY**

Learn how the Blue Economy can drive sustainable growth & create investment opportunities. Let's shape the future of our ocean resources together!

November 26<sup>th</sup> 2024

SPONSORS: ADVANTIS, Lanka IOC, COLOMBO DOCKYARD, LANKA MARINE SERVICES

OFFICIAL BUNKERING PARTNER: LANKA MARINE SERVICES

Register now: [www.voyagesrilanka.lk](http://www.voyagesrilanka.lk)  
Local Participants LKR 15,000.00 | Foreign Participants LKR 35,000.00  
Organized by Sri Lanka Export Development Board  
42, Nawam Mawatha, Colombo 02, Sri Lanka  
Email: [exposervices@edb.gov.lk](mailto:exposervices@edb.gov.lk)

VOYAGE 2024 SRI LANKA SAILING TO THE BLUE ECONOMY

EDB SRI LANKA



DISCOVER HOW SRI LANKA'S

**MARINE & OFFSHORE SERVICES SECTOR**

IS POISED FOR GROWTH AND GLOBAL COMPETITIVENESS

SRI LANKA IS READY TO UNLOCK ITS FULL POTENTIAL

November 26<sup>th</sup> 2024

SPONSORS: ADVANTIS, Lanka IOC, COLOMBO DOCKYARD, LANKA MARINE SERVICES

OFFICIAL BUNKERING PARTNER: LANKA MARINE SERVICES

VOYAGE 2024 SRI LANKA SAILING TO THE BLUE ECONOMY



SRI LANKA IS PAVING A NEW PATH IN THE MARINE OFFSHORE AND BOAT BUILDING SERVICES

REGISTER NOW AND DIVE INTO THE FUTURE OF SRI LANKA'S BLUE ECONOMY

November 26<sup>th</sup> 2024

SPONSORS: ADVANTIS, Lanka IOC, COLOMBO DOCKYARD, LANKA MARINE SERVICES

OFFICIAL BUNKERING PARTNER: LANKA MARINE SERVICES

VOYAGE 2024 SRI LANKA SAILING TO THE BLUE ECONOMY



# Thank You

Sri Lanka Export Development Board.



# BOAT AND SHIP BUILDING SECTOR

*AS A PROMISING EXPORT SECTOR*



<https://youtu.be/zhGMb23qYbg>



# INDUSTRY AT A GLANCE.....

Total export revenue – 78.5Mn in 2023

No. of Companies – Manufacturers – 25, Exporters - 08

Employment - Direct – 2000, Indirect - 10000



# Competitive advantages

- High potential for Nautical tourism
- Opportunities in the Asian Region
- Rapid development in port related constructions
- Highly trainable work force & competitive labor cost
- Proven expertise in manufacturing quality products
- Availability of raw materials in the Asian region

# EXPORT DESTINATIONS



# INDUSTRY AT A GLANCE.....

*Emerging export sector that continues to boom in Sri Lanka offering a wide variety of products and services to international markets.*

## Range of Products



Passenger Vessels,  
Commercial Cargo, Work  
boats



Pleasure boats, Speed  
cruisers, Luxury sailing &  
Motor yachts



Fishing boats, Fisheries  
research vessels



Surveillance vessels, Fast  
attack crafts, Rescue crafts,  
Sea cadet training vessels  
etc.



House boats, Floating  
restaurants, Pontoons,  
Paddle boats



Boat building accessories  
(Fishing gear, propellers,  
Life Jackets & Safety  
equipment)



Ship Repairing



# Exporters

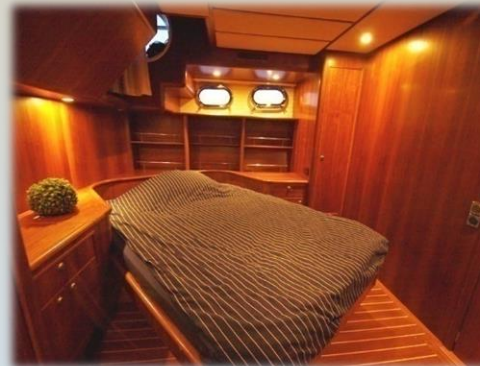
Company Name	Web Site	Product Range	Existing Markets
Colombo Dockyard PLC	<a href="http://www.cdl.lk">www.cdl.lk</a>	Passenger vessels, Cargo vessels, Cable laying vessels	France, Norway, Maldives, India
Neil Fernando & Company (Pvt) Ltd	<a href="http://www.neilmarine.com">www.neilmarine.com</a>	Pleasure Crafts, Fishing Vessels	Netherlands, UK, US, South Africa, Australia, UAE
Dhanusha Marine Lanka (Pvt) Ltd	<a href="http://www.dhanushamarinelanka.com">www.dhanushamarinelanka.com</a>	Pleasure Crafts, Kayaks, Fishing Vessels	Norway, Mauritius, Seychelles, South Korea,
North Sails Lanka (Pvt) Ltd.	<a href="http://www.northsails.com">www.northsails.com</a>	Sails for sail boats	Germany, United States, United Kingdom, Australia, Canada, New Zealand, Italy, Hong Kong, Spain, Slovenia, Antigua and Barbuda, South Africa, Israel, France, Japan, Cyprus, Netherlands

# Exporters

Company Name	Web Site	Product Range	Existing Markets
Northwest Marine Lanka (Pvt) Ltd	<a href="http://www.northwestmarineboat.com">www.northwestmarineboat.com</a>	Fishing vessels	Oman, Seychelles, Mauritius, India
Sea Leisure Yachting Group	<a href="https://slyg.global/">https://slyg.global/</a>	Pleasure crafts	France, Spain, India
Solas Marine Lanka (Pvt) Ltd	<a href="http://www.solasmarine.com">www.solasmarine.com</a>	Pleasure crafts, Naval Crafts	UAE
Sealandie Boat Yard (Pvt) Ltd	<a href="http://www.sealandieboartyard.com">www.sealandieboartyard.com</a>	Fishing vessels	Seychelles, Mauritius, Oman
A J Fishing Industries (Pvt) Ltd	<a href="http://www.ijfishing.com">www.ijfishing.com</a>	Pleasure crafts	Norway, Canada, Denmark, Germany, Finland, United Kingdom, Sweden, Netherlands, New Zealand, France
Justin Viksund Design (Pvt) Ltd		Pleasure Crafts	India
Chalana Boat Yard	<a href="https://cby.lk">https://cby.lk</a>	Fishing vessels, Pleasure crafts	UAE

# Types of Boats

## Neil Marine – Pleasure crafts



## *Luxury Yachts & Pleasure Boats*





# North Sails (Pvt) Ltd



YOUR  
VITAL  
ISLAND  
Sri Lanka



EDB  
SRI LANKA



# Types of Boats

**Dhanusha Marine (Pvt) Ltd**



*Kayaks*



*Leisure Boats*



*Fishing Vessels*





# Northwest Marine (Pvt) Ltd



# Sail Lanka Yachting Group



Catamaran

# Speed boats



# Ocean Diamond (Hotel Boat) – Sail Lanka Yachting Group



## SPECIAL FEATURES

- 8 double cabins with private terrace
- 2 family cabins
- Fully air conditioned
- Attached bath rooms
- Hot water shower
- Private safe on each room
- Fully equipped kitchen
- Restaurant with open bar
- Open deck area
- 2 massage rooms
- Water sport equipment
- Satellite TV
- Wifi data
- Fusion audio system
- Lloyds approved design and safety life insurance



# Ocean Diamond (Hotel Boat) – Sail Lanka Yachting Group





# Sealanie Boatyard



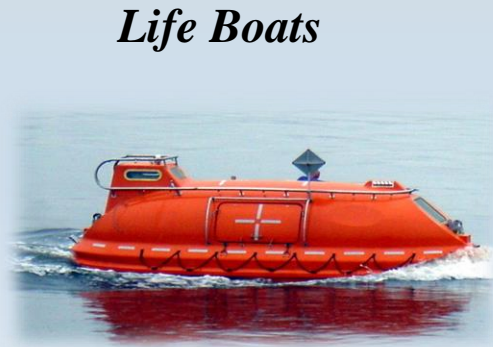
# Solas Marine



Naval Crafts



Ambulance Boat



Life Boats







# SHIP BUILDING

42 Years of Experience in Ship Building



# Ship Building

**Cable Laying Vessels**



**Passenger Vessels**



**Anchor Handling Tug Supply Vessels**



**Platform Supply Vessels**



**Coast Guard Vessels**



**Tug Boats**



# Ship Building

**Aluminum Crew Boats**



**Pilot Boats**



**Landing Crafts**



**Buoy Tender Vessels**



**Pilot Station Vessels**



**Fish Collector Vessels**





# Class Certifications

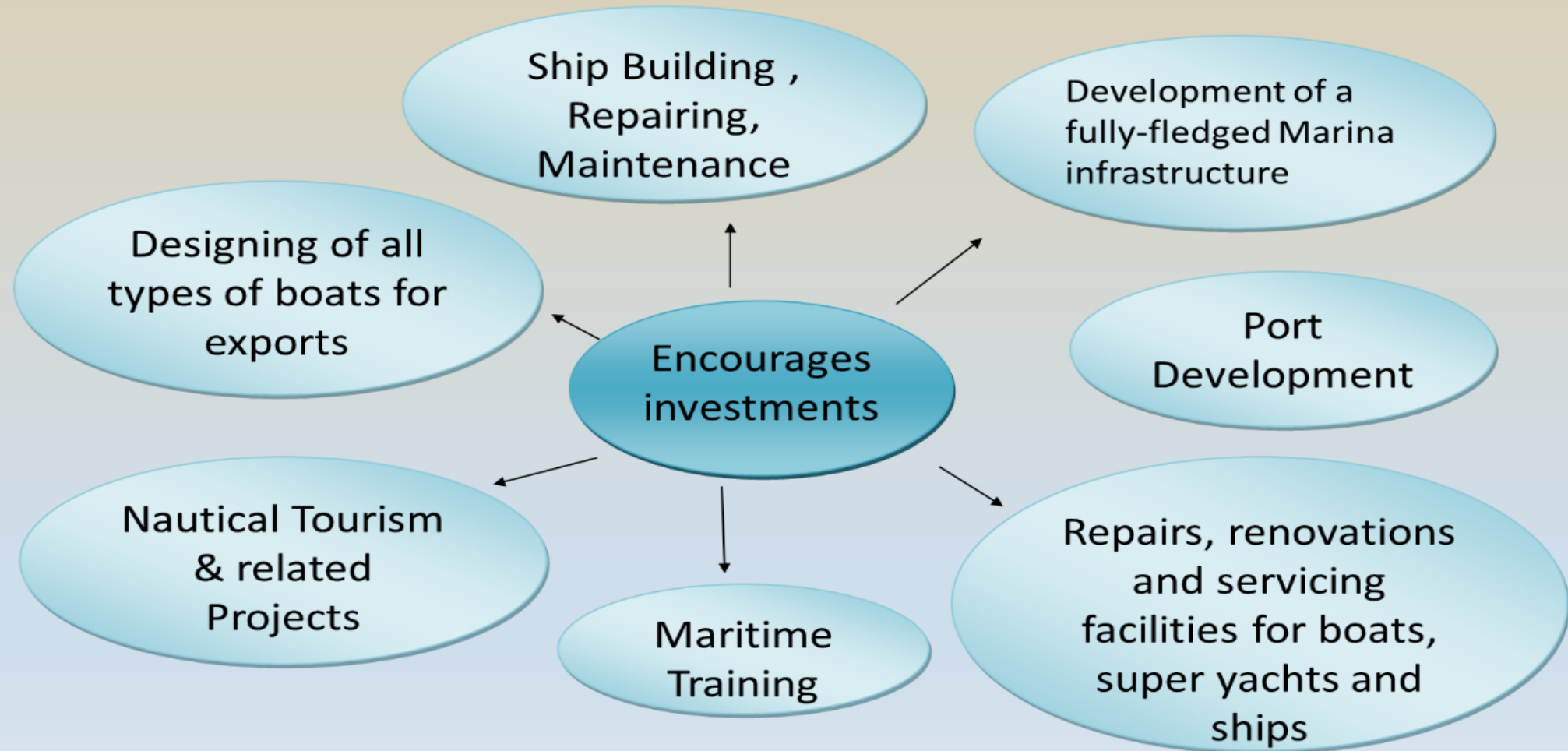
Manufacturing conforms to,

- ❖ LR - Lloyd's Register of Shipping
- ❖ DNV – Det Norske Veritas
- ❖ BV – Bureau Veritas
- ❖ ABS – American Bureau of Shipping



Built to other international classification societies, as well.

# Potential Investment Opportunities



# We are most welcome.....

- Partnerships
  - Joint Ventures
  - Joint Collaborations
  - Possible dealerships to Explore
- ## Benefits of existing FTAs

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# Thank you

<https://youtu.be/3LuEopKHIPa>